

ARYZTA AG

News Release

Schlieren/Switzerland, 31 October 2019 - Further Information in relation to Resolution 6.1 at the 2019 AGM

ARYZTA AG ('ARYZTA') announces further information for shareholders in relation to Resolution 6.1 proposed at the upcoming 2019 AGM to be held on 14 November, 2019. As set out in the Agenda for the 2019 AGM, Resolution 6.1 is a proposed amendment to the Articles of Association to create conditional share capital for the issuance of shares, options or subscription rights to the members of the Board of Directors, members of the Executive Management and employees.

ARYZTA now confirms that shares reserved for all share plans including outstanding and proposed awards will not exceed 5% of ARYZTA's issued share capital.

ARYZTA further confirms that it will not at this time or in the future award options to Board Members.

The Invitation and full details of agenda items for the 2019 AGM as well as the information booklet on the proposals for the Remuneration of the Board of Directors and Executive Management are available at:

<http://www.aryzta.com/investor-centre/annual-general-meeting>.

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About ARYZTA

ARYZTA AG ('ARYZTA') is a global food business with a leadership position in speciality bakery. ARYZTA is based in Schlieren, Switzerland, with operations in North America, South America, Europe, Asia, Australia and New Zealand. ARYZTA has a primary listing on the SIX Swiss Exchange and a secondary listing on the Euronext Dublin (ISE) (SIX: ARYN, ISE: YZA).

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Forward looking statement

This document contains forward looking statements which reflect the Board of Directors' current views and estimates. The forward looking statements involve certain risks and uncertainties that could cause actual results to differ materially from those contained in the forward looking statements. Potential risks and uncertainties include such factors as general economic conditions, foreign exchange fluctuations, competitive product and pricing pressures and regulatory developments. You are cautioned not to place undue reliance on any forward-looking statements. These forward-looking statements are made as of the date of this document. The Company expressly disclaims any obligation or undertaking to publicly update or revise any forward-looking statements other than as required by applicable laws.